

REFEDS Contracts 2017

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1. Background

The mission of REFEDS (the Research and Education FEDerations group) is to be the voice that articulates the mutual needs of research and education identity federations worldwide. The group represents the requirements of research and education in the ever-growing space of access and identity management, working with and influencing the direction of other organisations on behalf of our participants.

REFEDS is funded by sponsors and operates an annual workplan to benefit its participants. From time-to-time, REFEDS seeks external contractors to support its work – particularly where specific expertise is needed. This document outlines the REFEDS Contracts for 2017.

More information about REFEDS can be found at: https://refeds.org.

2. Scope:

REFEDS is looking for proposals to support the following workareas in 2017. Further details can be found on the REFEDS 2017 Workplan at: https://wiki.refeds.org/display/WOR/2017+REFEDS+Workplan.

Ref	Work Area	Description	Skills Required
REF17-	Support for Specialist Working	To provide secretarial	Project Management,
2/3	Groups and REFEDS	support for the REFEDS	experience of
	Communication	Working Groups, as	managing groups,
		described in the	good communication
		workplan above	skills, knowledge of
			federations, SAML and
		To support REFEDS in	the research and
		engaging with	education environment
		publishers and	
		developing REFEDS	
		work areas that can	
		support publishers -	
		with a specific focus on	
		discovery	
		To develop a	
		specification for a	
		Federation Service	
		Catalogue based on	
		community	
		requirements	





REF17-4	Support for REFEDS Standards	To provide support for	Excellent
	and Specifications	REFEDS specifications	understanding of
		going through the RFC	SAML and related
		process, including the	technologies,
		open SAML Entity	experience in drafting
		Category and MDA	standards (specifically
		drafts	RFC drafting), high
			standard of written
		To support REFEDS in	English
		developing a	
		Federation Metadata	
		Submission API	
		standard in partnership	
		with Federation	
		Operators across the	
		globe	
REF17-5	Support for the REFEDS MET	To provide general	Python, Github,
	Tool	support, bug fixes and	software quality
		new feature	assurance, project
		developments for the	management
		REFEDS MET tool	

3. Proposal Requirements:

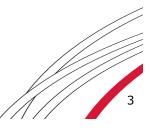
Parties interested in undertaking this work should submit a short proposal to contact@refeds.org by 26th May 2017. The proposal should:

- Be no more than 3 A4 pages in length.
- Clearly indicate which work packages the proposal addresses.
- Include a full budget breakdown.
- Include a brief CV of the individual(s) involved.
- Describe how the proposal will address the workpackages shown above.
- Commit to delivering outputs in accordance with the REFEDS Participant Agreement: https://refeds.org/about_agreement.html.
- Agree to meet the general terms and conditions for GÉANT Contractors:
 http://www.geant.org/About/Joining_GEANT/Documents/GA-Terms-and-Conditions-of-Contract-for-Services_oct2016.pdf.

Due to the specialist nature of each of the areas described in the document, REFEDS is not expecting any offer to cover more than one of the proposed work areas and will issue three separate contracts for the work described.

4. Process:

This requirements document will be made available to the REFEDS Community and





wider groups on 2nd May 2017. Interested parties will have four weeks in which to submit a proposal. Proposals should be submitted to <u>contact@refeds.org</u> by no later than midday on 26th May 2017 (CET).

The REFEDS Steering Committee will consider the bids in conjunction with the REFEDS Coordinators. The successful bidder will be informed no later than 2 weeks after the submission date.

